

DOCKET # _____

Annual/Final Return? _____

(CONSERVATOR) (EXECUTOR) (ADMINISTRATOR)

PERIOD FROM: _____ TO: _____

In account with Estate of _____
(MINOR) (INCAPACITATED ADULT) (DECEASED)

DATE	Beginning Balance (or balance of last return)	\$
DATE	INCOME	
	Interest:	\$
	Other Receipts (List Separately):	\$
		\$
		\$
		\$
		\$
		\$
		\$
TOTAL RECEIPTS: (Include in total the receipts listed on additional pages, if any)		\$
DATE	DISBURSEMENTS (List Separately)	
		\$
		\$
		\$
		\$
		\$
		\$
		\$
TOTAL DISBURSEMENTS: (Include in total the disbursements listed on additional pages, if any)		\$
NET BALANCE ON HAND (Income less Disbursements)		\$
DEPOSITED IN: (Institution & Acct. No.): _____		

Sworn to and subscribed before me this _____ day of _____, _____.

I have compared the original vouchers with the items listed on the return and certify that the return is correct.
(As personal representative, I have delivered a copy of the within return to the heirs or beneficiaries, as required by law.)

Notary Public or Clerk of the Probate Court

Conservator/Personal Representative

Conservator/Personal Representative

It is ordered that the within return be allowed this _____ day of _____, _____.

Recorded _____
B. Keith Wood, Judge of the Probate Court

John D. Cline, Chief Clerk

DOCKET # _____

Annual/Final Return? _____

(CONSERVATOR) (EXECUTOR) (ADMINISTRATOR)

PERIOD FROM: _____ TO: _____

In account with Estate of _____
(MINOR) (INCAPACITATED ADULT) (DECEASED)

INCOME			
DATE	Receipts (List Separately):		
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
TOTAL RECEIPTS (Add total for each additional page to the "Total Receipts" line on first page):		\$	
DISBURSEMENTS			
DATE	Disbursements (List Separately)		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
TOTAL DISBURSEMENTS (Add total for each additional page to the "Total Disbursements" line on first page):		\$	

SUMMARY OF ASSETS

IN RE: _____

Docket No. _____

Personal Representative/Conservator: _____

ITEM

Approximate Value

I. Real Property (provide address or description of each parcel):

II. Personal Property

A. Bank Accounts (include account number, name of financial institution and type of account):

B. Other Financial Accounts (include stocks, bonds, mutual funds and other securities):

C. Vehicles, Boats, Campers and Trailers (include make, model and VIN):

D. Other Personal Property and Personal Effects:

PROBATE COURT OF CHEROKEE COUNTY

STATE OF GEORGIA

CERTIFICATE OF MAILING OF ANNUAL/FINAL RETURN

IN RE: _____

Docket No. _____

Personal Representative/Conservator: _____

The undersigned certifies that, on this date, a copy of annual/final return on the above estate/conservatorship was provided by first-class mail with adequate postage attached to:

- the heirs of intestate estates or beneficiaries of a testate estate as provided in O.C.G.A. §53-7-68
- In adult conservatorships to the surety, the ward, and the guardian (if any) as provided in O.C.G.A. §29-5-60
- In minor conservatorships to the surety and the guardian or, if no guardian or the conservator and guardian are the same person, to the minor, as provided in O.C.G.A. §29-4-60

The parties provided with notice in compliance with the above are as follows:

NAME

ADDRESS

Personal Representative(s) of Estate

Address

Phone

Sworn to and subscribed before me
this _____ day of _____, 20____.

Notary Public/Clerk of Court