

BIG 5

REGULARLY SCHEDULED 1:1 PERFORMANCE REVIEW MEETINGS TO DISCUSS ACCOMPLISHMENTS & UPCOMING GOALS

EMPLOYEE NAME:	JOB TITLE:	
DEPARTMENT:	SUPERVISOR:	DATE:

BIG 5 is a simplified performance review process that entails regularly scheduled 1:1 meetings between employees and their direct supervisor to discuss accomplishments and upcoming goals. The meetings are held at least every 3 months, and BIG 5 asks employees and managers to focus on two questions during these meetings: (1) What are your 5 most significant accomplishments since our last meeting? And, (2) What are your 5 biggest goals until next time?

**Instructions:** This form is for employees to document their BIG 5 accomplishments and upcoming goals and send to their supervisor prior to each BIG 5 meeting. Also, if employees have supportive information about their accomplishments, it's a great idea to attach that information along with this form and send to their supervisor prior to the meeting.

MY 5 MOST SIGNIFICANT ACCOMPLISHMENTS SINCE OUR LAST MEETING: 1.

2.

3.

4.

5.

MANAGER COMMENTS:

## My 5 biggest goals until next time:

- 1.
- 2.
- 3.
- 4.
- 5.

MANAGER COMMENTS:

**SIGNATURES** (to be signed after the discussion once there is approval from the supervisor on proposed upcoming goals)

 EMPLOYEE:
 Date:

 SUPERVISOR:
 Date: